

Organizational Profile

Jain Irrigation Systems Limited (JISL) is a transnational organization headquartered at Jalgaon, Maharashtra, India.

It manufactures a range of products in diverse fields which are nevertheless focused on its main stakeholder; the farmer. JISL's entire activities are centred on and around the farmer, farm and farming. Consequently, JISL has emerged as the leading Indian multinational agribusiness organization operating in diverse but integrated segments of the agribusiness value chain. A mapping of its various categories of products and services demonstrates this effectively.



We keep Nature happy. Nature keeps us happy.

JISL's Diverse and Integrated Products and Services

Agriculture Division

- Agricultural R&D
- Farming
- Tissue Culture
- Organic Manure

Pipe Division

- PVC Pipes and Fittings
- PE Pipes and Fittings
- Well Casing
- Screen Pipes
- Corrugated Pipes

Food Division

- Dehydrated Onion and Vegetables
- Fried Onion & Vegetables
- Frozen (IQF) Vegetables
- Aseptic Fruit Purees and Concentrates
- Frozen Fruit Purees and Concentrates
- Frozen (IQF) Fruits
- Canned Fruit Purees and Concentrates

MIS Division

- Drip Irrigation
- Sub Soil Irrigation
- Sprinkler Irrigation
- Green House

Sheet Division

- PVC Free Foam
- PVC Celuka
- PVC Rigid

Green Energy Division

- Solar Water Heaters
- Solar Pumps
- Solar Lights
- Solar Power Pack
- Solar PV Power Plant
- Wind Hybrid Systems
- Biogas Power Plant

JISL employs over 7247 associates as of March 2011. JISL is a public limited company listed on the Bombay Stock Exchange of India and the National Stock Exchange of India. It is also listed on the Luxembourg Stock Exchange.

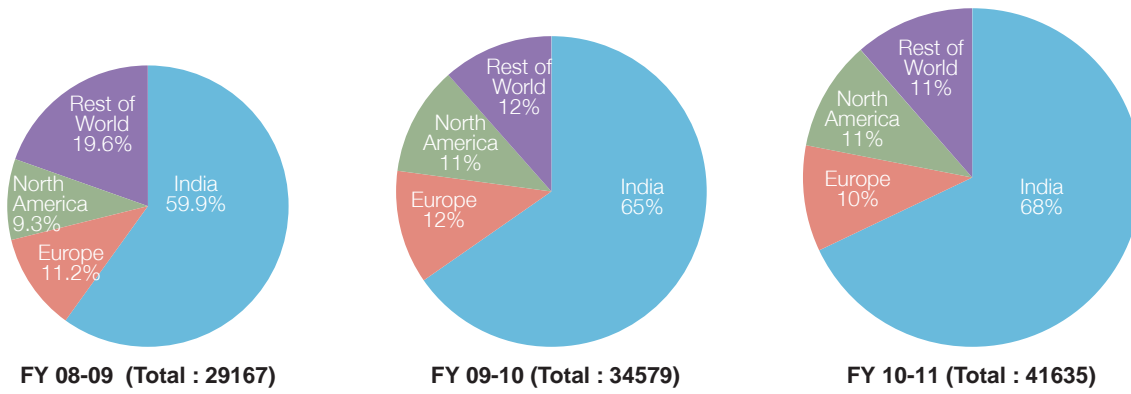
JISL has a turnover of INR 34,216 million with 27 manufacturing plants spread over 6 continents with assets value of INR 14,706 million as on March 2011.

JISL has presence in 120 countries through its global network of 3000 dealers and 900 distributors.

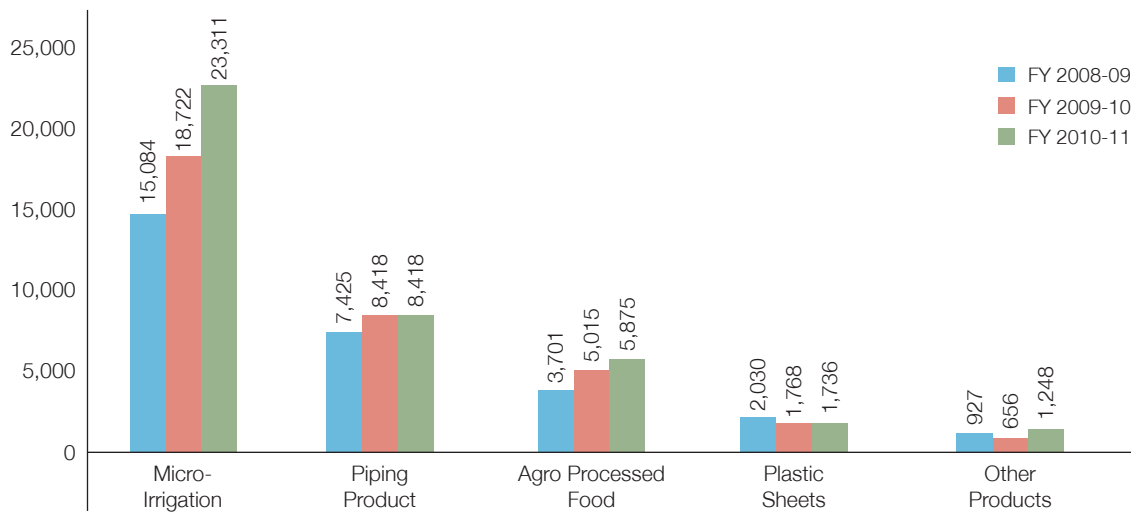
JISL has evolved a unique, custom business model through forward and backward integration, which offers intrinsic benefits to farmers and rural population. These benefits are directly derived from hi-tech agri inputs, MIS equipment, food processing activities and renewable energy division.

JISL has lived up to its commitment of driving profitability in partnership with all stakeholders. Such inclusive profitability is what makes the organization's growth sustainable. The financial snapshots that follow demonstrate this aspect.

Revenue of Business According to Geography (INR millions)



Revenue According to Segments (INR millions)



Apple grown under drip irrigation



Pomegranate grown under drip irrigation



Drip irrigated cotton for harvest



Growing onion seeds



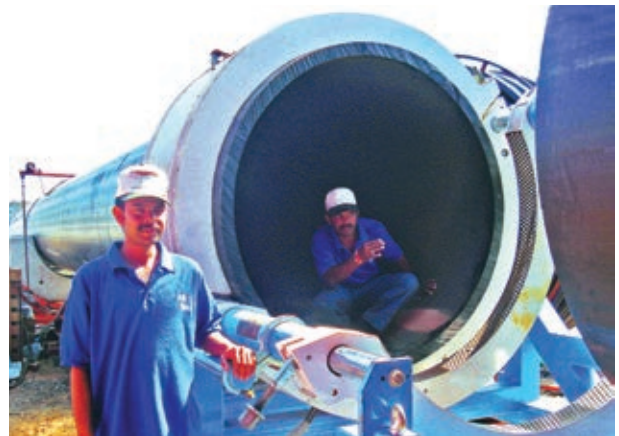
Landscape with sprinkler



Greenhouse structure



Different ranges of Ribbed Pipes



Installation of 1600 mm HDPE Pipe



HDPE Pipe installed on the slopes of Himalayas



PVC Pipe for water supply



State-of-the-art packaging of fruit pulp and puree



Onion dehydration facility



Quality control of Tissue Culture plants



Vermi-compost plant



Abundant yield of oranges with Bio-Samrudhi



8.5 MW Solar power plant at Energy Park, Jalgaon.



Jain Solar Water Heating System



Jain Solar Lantern



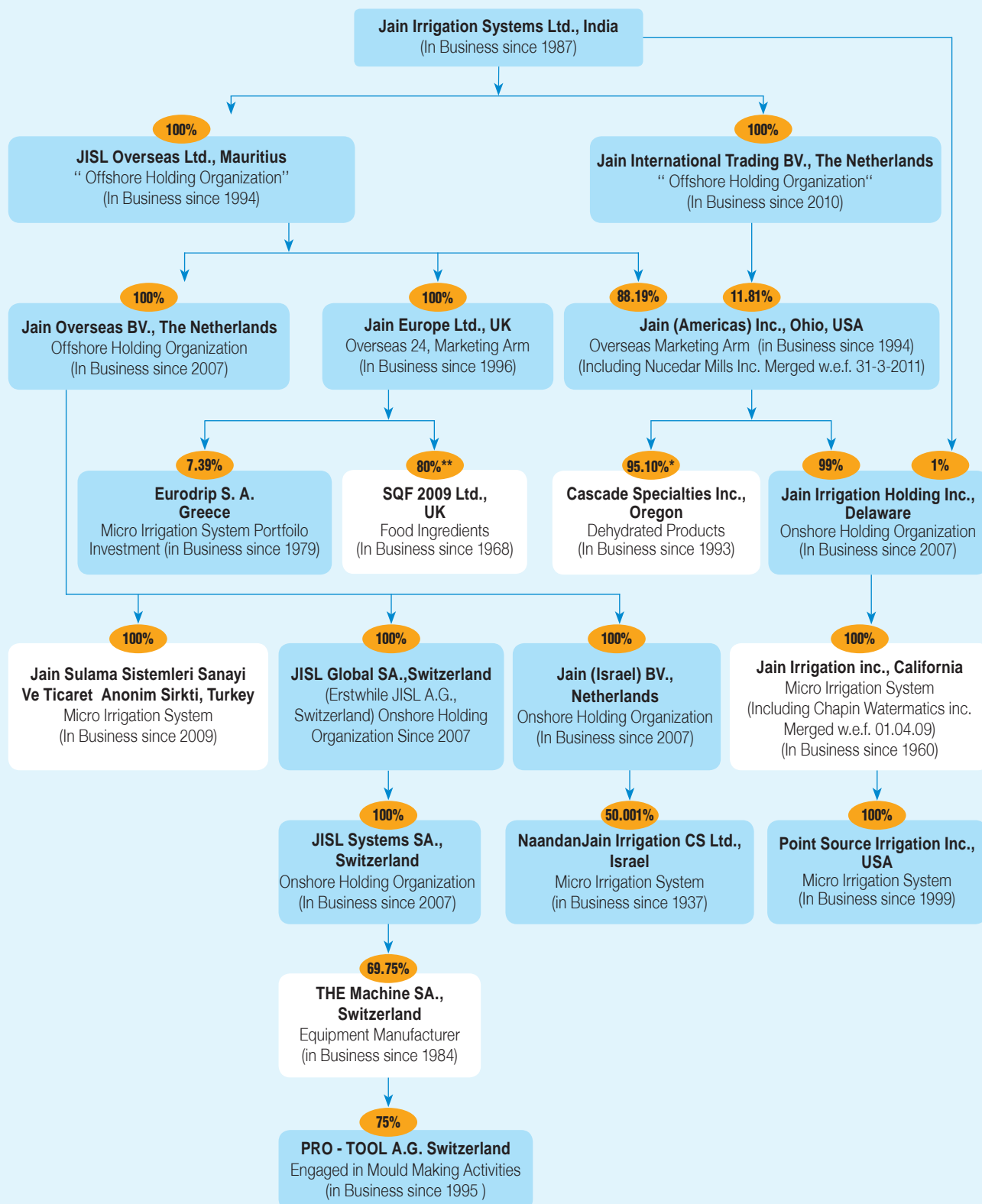
Solar Water Pump

The best technology at work for the smallest farmers



Organizational Profile

Operational Structure



Note



* Jain (Americas), Inc. USA has increased its stake in Cascade Specialties Inc. after 31st March 2011 from 88.10% to 95.10% according to shareholder agreement.

** Jain Europe Ltd. UK has increased its stake in SQF 2009 Ltd. UK after 31st March 2011 from 80.00% to 85.00% according to shareholder agreement.

We care for mother earth

Can Adamoglu, COO of Jain Sulama Sistemleri Sanayi Ve Ticaret A. S., Adana, Turkey



-  Manufacturing plants included in the boundary of report.
-  Manufacturing plants not included in the boundary of report.



World Operations

 Corporate Offices  Plants  Warehouses & Sales Offices

Continent	Plants	Warehouses & Sales Offices	Distributors
South & Latin America	2	5	200
North America	6	8	257
Europe	4	9	253
Asia (Other than India)	3	-	26
Australia	0	1	150
Africa	-	-	15
Total	15	23	901

Not to Scale



India Operations

💧 Corporate Offices
 🏭 Plants
 ● Offices
 ● Depots

State	Plants	Offices	Depots	Dealers
Maharashtra	5	18	9	1256
Madhya Pradesh	-	1	3	173
Karnataka	-	5	2	234
Gujarat	2	5	2	242
Tamil Nadu	1	6	3	104
Rajasthan	1	3	4	90
Andhra Pradesh	3	21	5	270
Other States	-	22	12	342
Total	12	81	40	2711

Manufacturing Plants, R&D Facilities in India : 1978 - 2011



Drip and Sprinkler Irrigation Systems, Greenhouses, Plastic Piping and Plastic Sheets :
Jain Plastic Park, Jain Fields, Bambhori, Jalgaon, Maharashtra (India)



Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Plastic Park, Kondamadugu, Andhra Pradesh (India)



Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Agri Industrial Park, Udumalpet, Tamil Nadu, (India)



Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Plastic Park, Bhavnagar, Gujarat (India)



Drip and Sprinkler Irrigation Systems and Plastic Piping :
Jain Plastic Park, Alwar, Rajasthan (India)



Fruit Processing :
Jain Food Park, Jain Valley, Jalgaon, Maharashtra (India)



Onion and Vegetable Dehydration :
Jain Food Park, Jain Valley, Jalgaon, Maharashtra (India)



Fruit Processing : Jain Food Park - I, Chittoor, Andhra Pradesh (India)



Fruit Processing : Jain Food Park - II, Chittoor, Andhra Pradesh (India)



Onion and Vegetable Dehydration :
Jain Food Park, Dhobikuva, Baroda, Gujarat (India)



R&D, Demonstration and Tissue Culture Facility :
Jain River Bank, Takarkheda, Jalgaon, Maharashtra (India)



R&D, Demonstration and Training Centre, Tissue Culture Lab and Agri Biotech Lab : Jain Hills, Jalgaon, Maharashtra (India)



Solar Products :
Jain Energy Park, Jain Valley, Jalgaon, Maharashtra (India)

Manufacturing Plants, R&D Facilities Abroad: 2006-2011



Drip Irrigation Systems :
Jain Irrigation Inc., Watertown (USA)



Drip and Sprinkler Irrigation Systems :
Jain Sulama Sistemleri Sanayi Ve Ticaret A. S., Adana (Turkey)



Drip Irrigation Systems :
Jain Irrigation Inc., Fresno (USA)



Drip and Sprinkler Irrigation Systems :
NaanDanJain Irrigation CS Ltd., Naan (Israel)



HiTec Injection Molds and Hortunner Systems :
Protol, (Switzerland)



Onion Dehydration :
Cascade Specialties, Boardman (USA)



Sleaford Quality Foods Ltd. : Sleaford (UK)



Driptube and Pipe Mfg. Equipment : THE Machine S.A. (Switzerland)



Plastic Building Products :
Nucedar Mills Inc., Chicopee (USA)